



I am interested in living at Mary's Meadow

**I. Personal Information:**

Name: \_\_\_\_\_

Maiden Name: \_\_\_\_\_

Tel. No: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Legal Address (if different from above): \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Citizen of U.S.: Yes No Years in the U.S: \_\_\_\_\_

If naturalized, certificate # \_\_\_\_\_.

Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Marital Status (Please check.):  Single  Married  Widowed

Spouse's Name: \_\_\_\_\_

If you have any children please list:

Name: Address: Tel. No:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name and address of person designated to act on your behalf in the event you are incapacitated at any time during your tenancy:

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## II. Current Living Situation:

Do you own your own home, or rent? (Circle one.)      Own      Rent

What type of housing do you live in? (Circle one.)

Apartment      Single Family      Multi-family      Condo      Other

Which statement best describes your current living situation? (Please circle one response only.)

- |                               |   |
|-------------------------------|---|
| 1. Living alone               | 4. Living with a brother, sister, or other relative |
| 2. Living with spouse         | 5. Living with a friend                             |
| 3. Living with an adult child | 6. Other (Please describe): _____                   |

Do you own an automobile?      Yes      No

If yes, number of cars owned: \_\_\_\_\_

Do you drive yourself regularly?      Yes      No

## III. Insurance and Medical Information:

Please provide the following information:

Social Security #: \_\_\_\_\_ Medicare#: \_\_\_\_\_

Medex#: \_\_\_\_\_ Medicaid#: \_\_\_\_\_

Blue Cross/Blue Shield Number: \_\_\_\_\_

Address: \_\_\_\_\_

**Other Health Care Insurance**

General Medical Coverage (Name and type of coverage):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Long Term Care Insurance**

(Name and type of coverage, if any):

Company: \_\_\_\_\_

Monthly premium: \_\_\_\_\_

**Life Insurance**

Company: \_\_\_\_\_

Face value: \$ \_\_\_\_\_

Monthly premium: \$ \_\_\_\_\_

**Prepaid Funeral Arrangements**

Funeral Home: \_\_\_\_\_ Tel. #: \_\_\_\_\_

Address: \_\_\_\_\_

I hereby certify to the best of my knowledge and belief, that the above information is true, correct, and complete. I understand that if any information has been falsely represented, this will be sufficient cause for voiding my application, and for my removal from the facility.

Resident Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Responsible Party's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**III. Insurance and Medical Information (continued):**

Primary Care Physician's Name: \_\_\_\_\_ Tel. No: \_\_\_\_\_

Address: \_\_\_\_\_

How often do you see your doctor? \_\_\_\_\_

When was your last visit? \_\_\_\_\_

Are you on any medication(s) at the present time? Yes No

If yes, please specify the medication(s) and condition(s) being treated:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you prepare your own meals? Yes No

If no, who does? \_\_\_\_\_

Are you on a special or restricted diet? Yes No

If yes, please describe: \_\_\_\_\_

Do you use any assistance such as a cane, walker or wheelchair? Yes No

If yes, please specify: \_\_\_\_\_

Do you have difficulty with stairs? Yes No

Are there any problems or concerns which our staff should be aware of, or any special support you might need to live in our community? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Special Medical Authorization

This authorizes the facility to request any of my medical information from any doctor, hospital, clinic or nursing home or other healthcare provider to which I am or have been known. This authorization includes psychiatric history and treatment, as well as any other form of medical treatment, medical or nursing history, or care received.

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Signature of Applicant

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Or Signature of Responsible Agent

Witnessed by:

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Name

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Date

As a member of the Sisters of Providence Health System, this facility does not discriminate on the basis of race, color, age, national origin, religion, creed, sex, handicap or veteran's status in admission or access to or treatment or employment in its programs or activities. The facility will abide with the following rules and regulations.

- Title VI of the Civil Rights Act of 1964 (43 U.S.C. 2000D ET. SEQ.); 45 C.F.R., Part 80.
- Section 504 of the Rehabilitation Act of 1973, as amended, (20 U.S.C. 794); 45 C.F.R., Part 84.
- Age Discrimination Act of 1975, as amended, (41 U.S.C. 6101 ET SEQ.), 45 C.F.R. Part 91.

The Vice President of Human Resources is the designated Section 504 coordinator empowered to assure compliance with the Civil Rights Law at Sisters of Providence Health System. You may contact her/him for further information about these laws and the grievance procedure available for the resolution of discrimination complaints

## IV. Daily Living:

Please use an "X" to indicate your level of ability in the following areas:

Task	Completely Independent	Some Assistance Needed	Comments
Preparing meals	_____	_____	_____
Housekeeping	_____	_____	_____
Laundry	_____	_____	_____
Bathing	_____	_____	_____
Fire Safety	_____	_____	_____
Budgeting	_____	_____	_____
Shopping	_____	_____	_____
Transportation	_____	_____	_____
Dressing	_____	_____	_____
Medications	_____	_____	_____
Walking	_____	_____	_____

## V. Inquiry Information:

How did you find out about Mary's Meadow?

(Please place an "X" next to *all* the categories which apply.)

- \_\_\_\_\_ 1. I was referred by (Please print name of person, party, or organization which referred you.): \_\_\_\_\_
- \_\_\_\_\_ 2. I attended an educational seminar at Providence Place.
- \_\_\_\_\_ 3. I received written information in the mail.
- \_\_\_\_\_ 4. I received a phone call.
- \_\_\_\_\_ 5. I responded to an ad which appeared in the (Please state the name of paper or publication which ad appeared in.): \_\_\_\_\_
- \_\_\_\_\_ 6. I attended an Open House.
- \_\_\_\_\_ 7. I heard a radio ad.
- \_\_\_\_\_ 8. Other (Please explain.): \_\_\_\_\_

In the space provided below, please state in your own words, the three major reasons why you have chosen Mary's Meadow as a possible future place to live.

1. \_\_\_\_\_  
\_\_\_\_\_
2. \_\_\_\_\_  
\_\_\_\_\_
3. \_\_\_\_\_  
\_\_\_\_\_

Your occupation (past or present): \_\_\_\_\_

Highest level of education achieved: \_\_\_\_\_

Please list any hobbies, community or other special interests:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## VI. Financial Information:

The following worksheet is necessary to determine whether your financial resources will be adequate to cover the monthly living costs at Mary's Meadow. This information will be kept strictly confidential.

### Income

Employment income: \$ \_\_\_\_\_ per month  
Social Security income: \$ \_\_\_\_\_ per month  
SSI income: \$ \_\_\_\_\_ per month  
Employer pension: \$ \_\_\_\_\_ per month  
Interest & Dividend income: \$ \_\_\_\_\_ per month  
Annuity income: \$ \_\_\_\_\_ per month  
Support from family: \$ \_\_\_\_\_ per month  
Rental income: \$ \_\_\_\_\_ per month  
Other: \$ \_\_\_\_\_ per month  
Total Monthly Income: \$ \_\_\_\_\_ per month

### Home Equity

If you own your home, please state the approximate amount of equity which would be available if you sold your home. Estimated amount of available home equity: \$ \_\_\_\_\_

### Other Assets

Cash on hand: \$ \_\_\_\_\_  
Money in bank (checking): \$ \_\_\_\_\_ Name of Bank: \_\_\_\_\_  
Money in bank (savings): \$ \_\_\_\_\_ Name of Bank: \_\_\_\_\_  
Money in bank (other): \$ \_\_\_\_\_ Name of Bank: \_\_\_\_\_  
Estimate value of other real estate owned: \$ \_\_\_\_\_  
Savings: \$ \_\_\_\_\_  
Stocks, bonds & other investments: \$ \_\_\_\_\_  
Combined Assets (if married): \$ \_\_\_\_\_  
Has any money or other items of value been given away, sold, traded, deeded, transferred, or put into a trust during the last 5 years? Yes No



**Debts and Obligations** (Please specify amount and kind.):

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Is there any additional information we should be aware of when reviewing your financial resources? \_\_\_\_\_

Power of Attorney held by whom? \_\_\_\_\_

Do you have a living will, advanced directives or healthcare power of attorney or proxy? \*\*      Yes      No

\*\*Copies of documents are needed upon residency.

**VII. Agreement:**

I understand and agree that this application is neither a contract, nor a confirmed reservation for residency. Nothing contained in this document is legally binding on either myself or Mary's Meadow until my application has been reviewed and accepted by Mary's Meadow and a current clinical assessment has been performed. I give permission to Mary's Meadow to conduct a credit check as part of its review of my financial information.

Signature of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_

**VIII. Questions and Applications:**

Questions and/or completed applications for residency should be directed to:

Attn: Laura Harper MSW, LSW  
Admissions and Marketing Coordinator  
Mary's Meadow at Providence Place  
12 Gamelin Street  
Holyoke, MA 01040  
Phone: (413) 531-0532  
Fax: (413) 540-9350