

EpiCare & Clinical Informatics Training Catalog

2016

EpiCare Training Department

860-714-7000

-or-

epictraining@stfranciscare.org

Most courses can be registered for

For more information please visit the

online by clicking on the HealthStream logo:

EpiCare Training website by clicking on the Saint Francis logo:





CURRICULUM: EpiCare Ambulatory Provider

| Course | Description | Objectives | Time / Date – 6 hours | | |
|------------------------|---|--|------------------------------|--|--|
| EpiCare | This classroom based course is for | In this course, you will learn how to use the different pieces of | AMB 100 | | |
| Ambulatory Provider | outpatient medical and procedural | functionality in Epic using specialty-appropriate departments and patients. Functionality covered includes: reviewing and updating | 8a-11a, Wednesdays & Fridays | | |
| 100 | Physicians, Surgeons, APRNs, NPs, | patient information, managing medications, documenting an | | | |
| | PAs, Residents and Pharmacists (who act as Providers) | assessment, placing orders, using SmartTools, closing and billing an encounter, and creating an addendum on a closed encounter. | | | |
| EpiCare | | | | | |
| Ambulatory | who need training in Epic ambulatory | | <u>AMB 200</u> | | |
| Provider 200 | functionality. | | 12p-3p, Wednesdays & Fridays | | |
| | *100 + 200 are mandatory classes | | | | |
| E- | CLN001 (Overview of Hyperspace for Cl | inical Applications – 10 min) | | | |
| Learnings | CLN051 (Overview of Ordering – 5 min) | | | | |
| | CLN055 (Overview of Writing Notes – 10 |) min) | | | |
| | CLN059 (Reviewing the Chart – 5 min) | | | | |
| | CLN050 (Overview of In Basket – 5 min) | | | | |
| | AMB150 (Primary Office Care Visit Dem | onstration – 10 min) | | | |

CURRICULUM: EpiCare Ambulatory Provider Personalization

| Course | Description | Objectives | Time / Date — 1 hour |
|-----------------|---------------------------------|---|---|
| EpiCare | This 1:1 classroom based course | This is a required course which will enable Providers | |
| Ambulatory | is for outpatient medical and | to optimize their Epic workflows. Topics covered | Please contact the Epic Training Department at: |
| Provider | procedural | include but are not limited to: customizing notes, | |
| Personalization | | creating smartphrases, macros & preference lists, | Epictraining@stfranciscare.org |
| | Physicians, Surgeons, APRNs, | and other quick tips for maximizing efficiency. (1:1 | - or - |
| | NPs, PAs, Residents and | with instructor – about 1 hour in length) | 860-714-7000 |
| | Pharmacists (who act as | | To make on our cinternat |
| | Providers) | | To make an appointment |
| | | | |
| | *Prerequisites are Provider 100 | | |
| | and 200 | | |

CURRICULUM: EpiCare Inpatient Provider

| Course | Description | Objectives | Time / Date - 5 hours | | |
|-----------|--|---|------------------------------|--|--|
| EpiCare | This classroom based course is for | The objective of this course is to prepare you to complete various | 7:00 a – 12:00 p | | |
| Inpatient | inpatient: | functions in the Epic system such as reviewing patient charts; | | | |
| Provider | | admitting, transferring, and discharging patients; managing orders; | Tuesdays | | |
| | Physicians, APRNs, NPs, PAs, | creating documentation; documenting procedures; and managing | | | |
| | Residents and Pharmacists (who | your in-basket. | Location: Bishop's Corner in | | |
| | act as Providers) | | West Hartford | | |
| | | | | | |
| | and thus need training in Epic inpatient | | | | |
| | functionality. | | | | |
| E- | SFH000 (Overview of the EpiCare System – 20 min) | | | | |
| Learnings | GEN005 (Overview of Hyperspace – 30 min) | | | | |
| | CLN005 (Reviewing Past Vitals and Res | ults – 15 min) | | | |

CURRICULUM: EpiCare Inpatient Surgeon

| Course | Description | Objectives | Time / Date - 5 hours | | | |
|-----------|--|--|------------------------------|--|--|--|
| EpiCare | This classroom based course is for | The objective of this course is to prepare you to complete various | 7:00 a – 12:00 p | | | |
| Inpatient | inpatient: | functions in the Epic system such as reviewing patient charts; | | | | |
| Surgeon | | addressing pre-op, post-op, and inpatient activities that include | Thursdays | | | |
| | Surgeons | completing medication reconciliation, creating documentation, | | | | |
| | | documenting patient history, and updating patient problem lists; and | Location: Bishop's Corner in | | | |
| | who need training in Epic inpatient | managing your in-basket. | West Hartford | | | |
| | surgeon functionality. | | | | | |
| E- | SFH000 (Overview of the EpiCare System – 20 min) | | | | | |
| Learnings | GEN005 (Overview of Hyperspace – 30 min) | | | | | |
| | CLN005 (Reviewing Past Vitals and Re | CLN005 (Reviewing Past Vitals and Results – 15 min) | | | | |

CURRICULUM: EpiCare Ambulatory Nurse

| Course | Description | Objectives | Time / Date - 6 hours |
|------------|--|--|--------------------------|
| EpiCare | This classroom based course is for: | In this course, you will learn how to use the different pieces of functionality in Epic | 8:30a-3:30p, |
| Ambulatory | | using specialty-appropriate departments and patients. Functionality covered includes: | Wednesdays |
| Nurse | Registered Nurses (RN), Licensed | rooming a patient, investigating and updating patient history, managing medications, | |
| | Practical Nurses (LPN), and Medical | placing orders, documenting immunizations and facility administered medications, | |
| | Assistants (MA) | and ordering and resulting point of care orders. You will also explore additional | |
| | | activities in Epic that you will use most often for your job role. Functionality covered | |
| | working in an ambulatory setting. | includes: managing In Basket, documenting telephone encounters, using flowsheets, | |
| | | charging in EpiCare, Using SmartTools, using Care Everywhere, and documenting | |
| | | anticoagulation therapy (if applicable). | |
| E- | CLN001 (Overview of Hyperspace for Cl | inical Applications – 10 min) | |
| Learnings | CLN050 (Overview of In Basket - 5 min) | | |
| | CLN051 (Overview of Ordering – 5 min) | | |
| | CLN059 (Reviewing the Chart – 5 min) | | |
| | RFL006 (Physician to Physician Referra | ls – 15 min) | |
| | AMB040 (Follow Up on Patient Calls for | Nurses and Front Desk – 10 min) | |

NOTE: If you are a Nurse or MA who also needs to register or check in patients at the front desk, please sign up for either Front Desk or the abbreviated version of Front Desk; Cadence 911.

CURRICULUM: EpiCare Ambulatory Clinical Support

| Course | Description | Objectives | Time / Date - 2 hours |
|-----------------------|--|--|--------------------------|
| EpiCare Ambulatory | This classroom based course is for: | In this course, you will learn how to use the different pieces of | 1p-3p, Thursdays |
| Clinical Support | Front Desk personnel, Office Managers, Secretaries and any other NON-LICENSED office personnel | functionality in Epic, including: documenting telephone encounters, placing refill orders, | |
| | who will be working in Epic to assist licensed personnel during the patient care process. | and managing In Basket. | |
| E- | CLN001 (Overview of Hyperspace for Clinical Applications – 10 min) | | |
| Learnings | CLN050 (Overview of In Basket – 5 min) | | |
| | CLN051 (Overview of Ordering – 5 min) | | |
| | CLN059 (Reviewing the Chart – 5 min) | | |

CURRICULUM: EpiCare Front Desk (Ambulatory)

| Course | Description | Objectives | Time / Date - 6 hours | | |
|-----------------------|---|---|----------------------------|--|--|
| EpiCare Front Desk | This classroom based course is designed for: | At the conclusion, participants should be able to: schedule appointments, register patients, register | 8:30a-4p, every Tuesday | | |
| (Ambulatory) | Front Desk end users | appointments, check in patients, check out patients, transcribe orders, use workqueues, balance cash | | | |
| | who will need to know functionality of front end operations. This is | drawers, as well as run numerous reports that will | | | |
| | intended for end users who are employees to AMBULATORY sites | help perform routine daily tasks for front desk staff | | | |
| | associated with St. Francis who are going live with Cadence. | | | | |
| E-Learnings | GEN006 (Overview of Hyperspace for Revenue and Access Products – | 10 min) | | | |
| | CAD050 (Overview of Appointment Desk – 5 min) | | | | |
| | CAD052 (Overview of Making an Appointment – 10 min) | | | | |
| | CAD010 (Cancelling and Rescheduling Appointments – 30 min) | | | | |
| | CAD051 (Overview of the Department Appointment Reports – 5 min) | | | | |
| | CAD013 (Checking in a Patient with Incorrect Registration Information - | - 10 min) | | | |
| | CAD024 (Following Up with Cancels and No-Shows – 5 min) | | | | |
| | CAD060 (Interpreting Provider Schedules – 10 min) | | | | |
| | CAD303 (Quickly Record an Individual Call About an Appointment – 1 min) | | | | |
| | EBL006 (Balancing Your Cash Drawer – 10 min) | | | | |
| | CRM001 (Overview of CRM – 15 min) | | | | |
| | PRE050 (Overview of Workqueues for Access – 15 min) | | | | |

NOTE: If your primary position requires you to perform Front Desk duties, but you also need to occasionally fill in as an MA, please also sign up for the Curriculum; EpiCare Ambulatory Clinical Support.

CURRICULUM: EpiCare Cadence Referrals (Outpatient)

| Course | Description | Objectives | Time / Date - 3 hours | |
|--------------------|--|--|---------------------------------|--|
| EpiCare Cadence | This classroom based course is designed for: | At the conclusion, participants should be able to: create, edit and authorize a referral. Participants will also learn how to navigate their | 9a-12p, every other Thursday | |
| Referrals | End users who will create, edit or authorize | Referral Workqueue's and how to schedule an appointment from a | | |
| (Outpatient) | referrals. | referral. | | |
| E-Learning | RFL001 (Using Referrals in Epic – 5 min) | | | |
| | RFL002 (Create a Referral – 10 min) | | | |
| | RFL003 (Schedule a Referral – 10 min) | | | |
| | RFL004 (Responding to Required Referral Warning | gs – 30 min) | | |
| | RFL005 (Documenting Pre-Authorization Numbers – 1 min) | | | |
| | RFL006 (Physician to Physician Referrals - 15 min | | | |

CURRICULUM: EpiCare Cadence 911 (Outpatient)

| Course | Description | Objectives | Time / Date - 3 hours | |
|--------------|---|---|--------------------------|--|
| EpiCare | This classroom based course is designed for: | Users will learn how to schedule appointments, | 9a-12p, every | |
| Cadence | | register new patients, cancel/reschedule | other Thursday | |
| 911 | End users who will NOT need the full Cadence training. It is targeted | appointments, check in patient appointments, | | |
| (Outpatient) | towards MA's or other staff members | register a patient's appointment, collect money for | | |
| | who need to know the core basics of scheduling and registration. | services and close out the cash drawer. | | |
| E-Learning | GEN006 (Overview of Hyperspace for Revenue and Access Products - 10 | min) | | |
| | CAD050 (Overview of Appointment Desk – 5 min) | | | |
| | CAD052 (Overview of Making an Appointment – 10 min) | | | |
| | CAD002 (Basic Appointment Entry – 15 min) | | | |
| | CAD060 (Interpreting Provider Schedules – 10 min) | | | |
| | MYC001 (Overview of MyChart Patient Portal – 10 min) | | | |
| | MYC003 (Activating Patients for MyChart – 10 min) | | | |

CURRICULUM: EpiCare Cadence Manager (Ambulatory)

| Course | Description | Objectives | Time / Date- 2 hours |
|-------------------------------|--|--|--------------------------------------|
| EpiCare Cadence Manager | This classroom based course is designed for: | This course will focus on how to find reports, run reports and create reports. Users will also learn how to dismiss patients from the practice and edit a provider's schedule. (Course is 2 hours in length) | 10:30a-12p, every other Friday |
| (Ambulatory) | Scheduling and Office Supervisors | | |
| E-Learnings | CAD025 (Merging Guarantor Accounts CAD008 (Report Setup – 15 min) RPB061 (Posting Individual Guarantor F | | |

CLASS: EpiCare Cadence Office Hours

| Course | Description | Objectives | Time / Date- 2 hours |
|------------------------------------|---|---|--|
| EpiCare Cadence Office Hours | This is an open format, classroom based environment, for current Front Desk users to work with a trainer on issues relevant to their workflow / practice. | This session is for current end users to brush up on skills and/or explore answers to questions pertaining to their office. *Registration is mandatory, no walk-ins. Please enroll via HealthStream. | 12:30p-2:30p – once per month on Friday |

PROFESSIONAL BILLING

Professional Billing is responsible for the billing of claims generated for work performed by physicians, suppliers, and other non-institutional providers for both outpatient and inpatient services at Saint Francis.

CURRICULUM: EpiCare Professional Billing Part - 1

| Course | Description | Objectives | Time / Date – 6.5 hours |
|---|---|--|-------------------------|
| EpiCare Professional Billing – Part 1 | This course is designed to cover four large training subjects in the PB workflow. New end users (first time Epic access) must attend full training day. Existing PB end users (refresher training) may come to parts of the training day as they see fit <u>*Mandatory</u> : End users attending class for refresher training must receive approval from the training department before attending Prerequisite to PB Part 1 is Front Desk | Participants will learn about the following Professional Billing Topics: (1) Charge Entry (8:00a-10:00a) (2) Charge Review (10:15a-10:45a) (3) Batch Payment Posting (10:45a -1:30p) (4) Claim Edit Workqueues (1:30- 2:30p) | 8a-2:30p - Wednesdays |
| E-Learnings | RPB010 - (Entering Charges in Batches - 2RHB030 - (Posting Insurance Payments - 1RPB057 - (Overview of Payment Posting - 5RPB012 - (Using Charge Review WorkqueueRPB055 - (Using Claim Edit Workqueues - 5 | 0 min) 5 min) es– 10 min) | |

CURRICULUM: EpiCare Professional Billing – Part 2

| Course | Description | Objectives | Time / Date - 6.5 hours |
|--|--|--|-------------------------|
| EpiCare Professional Billing – Part 2 | This course is designed to cover four large training subjects in the PB workflow. New end users (first time Epic access) must attend full training day. Existing PB end users (refresher training) may come to parts of the training day as they see fit <u>*Mandatory</u> : End users attending class for refresher training must receive approval from the training department before attending Prerequisite to PB Part 2 is Front Desk | Participants will learn about the following Professional Billing Topics: (1) Insurance Follow Up – (8:00a-10:00a) (2) Remittance (10:15a-11:15a) (3) Credit Specialist – (11:15a-12:15p) (4) Self-Pay Follow-Up / Customer Service – (12:45p-2:30p) | 8a-2:30p - Fridays |
| E-Learnings | SB0021 – (Overview of Account Maintenance – RPB061 – (Posting Individual Guarantor Payme RPB077 – (Overview of Follow Up Workqueues RPB065 – (Overview of Credits – 5 min) RPB056 – (Overview of Electronic Remittance – RHB032 – (Correcting Remittance Processing – RPB031 – (Working Remittance Workqueues – | ents – 10 min) – 5 min) - 10 min) - 25 min) | |

<u>NOTE</u>: If you are a manager, we suggested these additional independent classes: Reporting

CURRICULUM: EpiCare Professional Billing for AAB

| Course | Description | Objectives | Time / Date - 2 hours |
|-------------------------|--|---|-----------------------|
| EpiCare Professional | This course is only open to AAB (American Adjustment | Participants in this course will be trained in the following areas: | |
| Billing for AAB | Bureau) employees. | Self- Pay Follow Up Customer Service | 12:30-2:30p - Fridays |
| E-Learnings | RPB061 – (Posting Individual G RPB077 – (Overview of Follow | | |
| | | | Watch in HealthStream |

CLASS: EpiCare Professional Billing Office Hours

| Course | Description | Objectives | Time / Date- 2 hours |
|--|------------------------|--|---------------------------------------|
| EpiCare Professional Billing Office Hours | ahead to ensure we can | This is an open session which allows users to work on issues, ask questions and / or use the time to either work in the training environment or Production. *Registration is mandatory, no walk-ins. Please enroll via HealthStream. | 2:30p-4:30p – Wednesdays & Fridays |

CLASSES: Dragon

| Course | Description | Objectives | Time / Date - 30 mins |
|--------------------------------------|---|--|--|
| Dragon Basics Online Course | Learn the basics of Dragon dictation via an E-Learning in HealthStream. There is no need to attend the Dragon Basics class; however those who prefer classroom learning can sign up for the Dragon Basics class. | At the conclusion of this training, you will be able to: Set Up a Voice Profile Perform Microphone Management Train Dragon Log In/Out Note: Users can choose to take either this E-Learning or the Dragon Basics Class for their basic training needs; it is not necessary to do both | This is an E- Learning found in HealthStream |

| Course | Description | Objectives | Time / Date - 1 hour |
|------------------|---|--|---|
| Dragon Basics | Learn the basics of Dragon dictation with a Dragon trainer in a live in- person classroom setting. Prerequisite: All Epic classes and associated E-Learnings completed | At the conclusion of this training, you will be able to: Set Up a Voice Profile Perform Microphone Management Train Dragon Log In/Out Note: Users can choose to take either this E-Learning or the Dragon Basics Class for their basic training needs; it is not necessary to do both | 2x per month Register in HealthStream |

| Course | Description | Objectives | Time / Date - 2 hours |
|--------------------|---|--|-----------------------------|
| Dragon Advanced | Learn advanced features of Dragon to enhance productivity in EPIC. | At the conclusion, participants should be able to utilize: | 1x per month |
| Features | This class allows users to customize advanced features to their needs. | Tips and Tricks Use Dictation Box Search for Websites (i.e. PubMed or WebMD) Learn Commands | Register in HealthStream |
| | Prerequisite: All Epic classes and E- Learnings completed. High proficiency level in Epic. | i. Text and Graphics ii. Step by Step iii. Macro Recorder 3. Customize Commands | |

HIM (Health Information Management)

CLASS: EpiCare ROI (Release of Information)

| Course | Description | Objectives | Time / Date - 1 hour |
|----------------|---|---|--|
| EpiCare ROI | This course is for users who need to know how to handle | At the conclusion, participants should be able to: manage Release of Information in | Please contact the Epic Training Department at: |
| | Release of Information in the Ambulatory setting. | Epic in the Ambulatory setting. | Epictraining@stfranciscare.org - or - 860-714-7000 |
| | | | To make an appointment |

CLASS: EpiCare Scanning for OnBase and Epic Media Manager

| Course | Description | Objectives | Time / Date - 1 hour |
|---|--|---|--|
| EpiCare Scanning for OnBase and Epic | This course for users who need to know how to scan and handle documents in OnBase and Epic Media Manager. | At the conclusion, participants should be able to • Scan, index, retrieve and view documents in OnBase | Please contact the Epic Training Department at: <u>Epictraining@stfranciscare.org</u> - or - |
| Media Manager | | Correct Scanning errors in Epic Utilize best recommended practices for scanning. | 860-714-7000 To make an appointment |
| E- | Epic Scanning for Physici | | Watch in HealthStream |
| Learnings | On-Base Training Docum | ents – please request from Epic Training Depart | nent |

CLASS: EpiCare Reporting

| Course | Audience | Brief Description | HealthStream Name | Time / Date – 4 hours |
|----------------------|--|---|-------------------|---------------------------------------|
| EpiCare Reporting | This course for users in need of using Epic Reports. | In this course, you will learn how to: Run and edit Reporting Workbench Reports Run and edit Crystal Reports Create a report from a Template Access and Navigate a Dashboard | EpiCare Reporting | 8am-12p, varying days as scheduled |
| E- Learnings | No e-Learnings at this time | | | |

CURRICULUM: Rehabilitation Therapist Inpatient Curriculum

| Course | Description | Objectives | Time / Date - 4 hours |
|---------------------------|--|--|---|
| EpiCare Therapy 100 | This classroom based course is for PT, PTA, OT, OTA, SLP, SLP CFY and therapy students who will need training in functionality EPIC to be able to perform required job functions in Inpatient and Outpatient Rehabilitation Therapy areas. | In this course, you will learn how to use the different pieces of functionality in Epic using specialty-appropriate departments and patients. Functionality covered includes: Hyperspace and logging on, department selection, patient lists, patient list reports, searching for patients using lists and Patient Station, opening a chart, patient header in the chart, EPICARE Patient Summary reports, chart review functionality, Results review, Reviewing orders and order history, viewing and writing a note, reviewing and updating PTA Home Medications and Allergies, and using selected SmartTools. | Please see Healthstream for list of dates, time and location. |
| E- Learnings | CLN001 (Overview of Hyperspace for Cl CLN058 (Overview of a Navigator-5 min CLN059 (Reviewing the Chart – 5 min) INP061 (Documenting in Flowsheets-5 m |) | Watch in HealthStream |

| Course | Description | Objectives | Time / Date - 4 hours |
|---------------------------|--|---|---|
| EpiCare Therapy 200 | This classroom based course is for PT, PTA, OT, OTA, SLP, SLP CFY and therapy students who will need training in functionality EPIC to be able to perform required job functions in Inpatient and Outpatient Rehabilitation Therapy areas. | In this course, you will learn how to use the different pieces of functionality in Epic using specialty-appropriate departments and patients. Functionality covered includes a brief review of Therapy 100, Navigators for use in documentation and review of existing therapy documentation, Flowsheet documentation, Charge Capture, Time Capture, Plan of Care, Education, required documentation, core measure/meaningful use for therapy. | Please see Healthstream for list of dates, time and location. |
| E- | CLN001 (Overview of Hyperspace for C | | Watch in |
| Learnings | CLN058 (Overview of a Navigator-5 min | | HealthStream |
| | CLN059 (Reviewing the Chart – 5 min) | | |
| | INP061 (Documenting in Flowsheets-5 r | nin) | |

CURRICULUM: Rehabilitation Therapist Outpatient Curriculum

| Course | Description | Objectives | Time / Date - 4 hours |
|---------------------------|--|--|---|
| EpiCare Therapy 100 | This classroom based course is for PT, PTA, OT, OTA, SLP, SLP CFY and therapy students who will need training in functionality EPIC to be able to perform required job functions in Inpatient and Outpatient Rehabilitation Therapy areas. | In this course, you will learn how to use the different pieces of functionality in Epic using specialty-appropriate departments and patients. Functionality covered includes: Hyperspace and logging on, department selection, patient lists, patient list reports, searching for patients using lists and Patient Station, opening a chart, patient header in the chart, EPICARE Patient Summary reports, chart review functionality, Results review, Reviewing orders and order history, viewing and writing a note, reviewing and updating PTA Home Medications and Allergies, and using selected SmartTools, | Please see Healthstream for list of dates, time and location. |
| E- Learnings | CLN001 (Overview of Hyperspace for CL CLN058 (Overview of a Navigator-5 min CLN059 (Reviewing the Chart – 5 min) INP061 (Documenting in Flowsheets-5 r |) | Watch in HealthStream |

| Course | Description | Objectives | Time / Date - 4 hours |
|------------------------------------|--|--|---|
| Medilinks Outpatient Therapy | This classroom based course is for PT, PTA, OT, OTA, SLP, SLP CFY, therapy students, Department Assistants, Rehabilitation Technicians, and Insurance Auth Specialists, who will be working in Outpatient areas using Medilinks and need training to be able to perform required job functions in Outpatient Rehabilitation Therapy areas | In this course, you will learn how to use the different pieces of functionality in Medilinks including logging in, EPIC-ML interfaces, customization of tools and PIP, and relationship, searching for patients, Daily Schedule, Tasks, Reports, Activating a patient from Daily Schedule, Reviewing Patient Demographics, Account information, Referral entry, Authorization entry, Viewing patient appointment listing, viewing and printing charting, entering charting and charges for services provided, Plan of Care functionality, and edits vs addendum. | Please see Healthstream for list of dates, time and location. |
| E-Learnings | NONE | • | |

*For those end users who are NOT therapists (ie: front desk staff or insurance authorization staff) you will register for Medilinks Outpatient Therapy as a standalone course and not the Rehabilitation Therapist Curriculum for clinical end users which includes EpiCare Therapy 100.

CURRICULUM: EpiCare View-Only Curriculum (Self-Training for Access)

| Description | Process |
|---|---|
| Audience: For employees and | |
| students of SFH who require View- only access to Epic. | Your manager or Saint Francis liaison fills out a security access request form (SAR) to start the process for gaining EpiCare access as soon as possible. The form can be accessed from the Epic Training Website under "Step 1". |
| | In HealthStream, watch the selected E-learnings in the Curriculum "EpiCare View Only Curriculum" <u>**Required for Access**</u>: |
| | CLN001 Overview of Hyperspace for Clinical Applications (10 minutes) CLN059 Reviewing the Chart (5 minutes) |
| | <u>Optional (if you will be expected to document a note on a patient)</u> : CLN055 Overview of Writing Notes (7 minutes) |
| EpiCare | For outside users access HealthStream via our training website: (click on image to the left) If you need a HealthStream user ID & password, e-mail <u>epictraining@stfranciscare.org</u> |
| Click image to go to the EpiCare Training Website | Receive department / workflow specific training from a designated person in your office / organization. Once completed, have a manager confirm via email that you have completed your training: a. <u>epictraining@stfranciscare.org</u> |
| | 4. The Clinical Informatics department emails the Security department with confirmation of your ability to gain Epic access. |
| | 5. The Security department grants access and a login via a confirmation email. The end user then contacts Security (X 45519) to reset their password. |
| | |

CURRICULUM: EpiCare Willow Pharmacist (Inpatient) Curriculum

| Course | Description | Objectives | Time / D | ate |
|--|---|---|--|--------------------------|
| EpiCare Willow Pharmacist (Inpatient) | This 16 hours classroom based course is for : Inpatient Pharmacist who need training in Epic inpatient pharmacist functionality | At the end of this course, pharmacist's will have an understanding of: Order entry, down-stream effects of order entry on the MAR and on Dispensing. Manage Complex orders like PCA's, TPN's, Order sets, Boluses and Infusions, Non Formulary, Custom Infusion Builder and patient supplied medication, patient consults. Verify Orders and Reverify functionality, Documenting pharmacist interventions, Medication reconciliation. Dispensing workflows and functionality like charging, processing cart fills, Phases of Care, Advanced Preparation, redispensing, and managing medication messages. Patient Monitoring using Patient Lists, System Lists, Accordian Reports, Progress Notes, and Reviewing Past history and documenting review. | Please check HealthStream for times & dates | |
| Pre-requisite E-Learnings | Treatment Plans and Protocols using Beacon RX000: Introduction to Willow RX001: Verify Orders RX002: Managing Orders as a Pharmacist RX003: Interruptions (Required) RX307: Use Scanner for medications Preparations RX450: Charge Capture for Willow Inpatient RX004: Bulk Charge INP230: Overview of the MAR INP185: Placing Orders With Order sets INTERDISCIPLINARY MEDICATION RECONCILIATION INP238: Documenting Override Pulls | | | Watch in HealthStream |

CURRICULUM: EpiCare Willow Pharmacy Manager (Inpatient) Curriculum

| Course | Description | Objectives | Time / Date |
|-------------------------|--|---|------------------|
| EpiCare Willow Pharmacy | This 4 hours course is for: | At the end of this course, pharmacy managers will have an understanding of: | Please check |
| Manager (Inpatient) | | | HealthStream for |
| | Inpatient Pharmacy | Running Pharmacy Reports | times & dates |
| | Mangers | Pharmacy Charges | |
| | | | |
| | Prerequisite is the Willow | | |
| | Pharmacist course. | | |
| Pre-requisite E- | RPT001: Overview o | f Reporting and Reporting Tools | Watch in |
| Learnings | RPT005: Run and Ma | anage Reporting Workbench Reports | HealthStream |

CURRICULUM: EpiCare Willow Pharmacy Technician (Inpatient) Curriculum

| Course | Description | Objectives | Time / Date |
|------------------|---|---|------------------|
| EpiCare Willow | This 4 hours course is for: | At the end of this course the pharmacy technician will have an understanding of all the | Please check |
| Pharmacy | | dispensing workflows including: | HealthStream for |
| Technician | Inpatient Pharmacy | How charging of medications work | times & dates |
| (Inpatient) | Technicians | How to manually do bulk charging | |
| | | Overview of dispensing with Epic | |
| | | Processing IV room Batch fills and Unit Dose Cart fills | |
| | | How Epic and AccuDose interact | |
| | | Overview Phases of Care and dispensing for surgery patients | |
| | | Managing of medication messages to and from the nurses | |
| | | Re-dispensing of already dispensed medications | |
| Pre-requisite E- | RX307 Use Scanner f | for medications Preparations | Watch in |
| Learnings | RX450 Charge Captu | re for Willow Inpatient | HealthStream |
| | RX004: Bulk Charge | | |

CURRICULUM: Medical Student Curriculum

| Course | Description | Objectives | Time / Date - 2 hours |
|--------------------|--|---|----------------------------|
| EpiCare Medical | This classroom based course is for: | This is a 2-3 hour class depending on the curriculum. We offer Inpatient training, Ambulatory training, or both. Participants will | 1p-3p or 4p, Most Every |
| Student | Inpatient & Ambulatory Medical Students, PA Students and APRN Students | learn the functionality of EPIC, how to navigate through a patient's chart to view clinical data. They will learn how to document during the "rooming" process for a patient, as well as how to write a note. | Other Monday |
| E- Learnings | PCB001 (Computer Basics for Hyperspace - 15 min)GEN001 (eLearning Tutorial – 30 min)SFH000 (Introduction to EpiCare – 20 min)GEN005 (Overview of Hyperspace - 30 min)CLN005 (Reviewing Past Visits and Results – 15 min) | | |

CURRICULUM: EpiCare Inpatient Nurse

| Course | Description | Objectives | Time / Date - 4 hours |
|--------------------------------|--|--|--|
| EpiCare Inpatient RN 100 | This classroom based course is for: Registered Nurses (RN), (Adult, ICU, Pediatrics, NICU, Behavioral Health) Licensed Practical Nurses (LPN), and Medical Assistants (MA) working in an inpatient setting. | In this course, you will be introduced to EpiCare Inpatient Functionality. Functionality covered includes: Finding a patient and maintaining patient lists. Reviewing the patient chart and getting report, which includes reviewing notes, labs, vitals and I/O. Documenting vitals and assessments in the flowsheet activity. Using the Medication Administration Record (MAR) to document medication administrations using a barcode scanner. | 12:30p-4:30p, Tuesday, twice monthly |
| E-Learnings | CLN001 (Overview of Hyperspace for Clinical Applications – 10 min) CLN050 (Overview of In Basket – 5 min) INP050 (Finding Your Patients – 5 min) CLN059 (Reviewing the Chart – 5 min) INP061 (Documenting in Flowsheets – 5 min) INP062 (Administering Medications on the Mar – 5 min) INP064 (Nurse Charting Tools – 5 min) | | · |

| Course | Description | Objectives | Time / Date – 4 hours |
|--------------------------------|--|--|--|
| EpiCare Inpatient RN 200 | This classroom based course is for: Registered Nurses (RN), (Adult, ICU, Pediatrics, NICU, Behavioral Health) Licensed Practical Nurses (LPN), and Medical Assistants (MA) | In this course you learn how to document collecting labs and point of care tests, how to document basic intakes and outputs in the Flowsheets activity, how to add Lines, Drains, Tubes, Wounds and Airways, how to document IVs and infusions, PCA medications and how to manage orders within EPIC. | 10:00a-2:00p, Wednesday, twice monthly |
| | working in an inpatient setting. | | |
| E-Learnings | INP065 (Nurse Managing Orders – 5 min) INP230 (Overview of the Mar – 30 min) INP246 (Validating Monitor Data – 30 min) INP282 (Documenting IV Fluids and Medications – 30 INP284 (Documenting Medication Drips – 30 min) | 0 min) | |

| Course | Description | Objectives | Time / Date – 4 hours |
|--------------------------------|---|---|---|
| EpiCare Inpatient RN 300 | This classroom based course is for: Registered Nurses (RN), (Adult, ICU, Pediatrics, NICU, Behavioral Health) Licensed Practical Nurses (LPN), and Medical Assistants (MA) working in an inpatient setting. | In this course you learn how to admit a patient from the ED, use Epic Navigators to complete an Admission Assessment, add a care plan, and how to add and document patient education. | 8:00a-12:00p, Thursday, twice monthly |
| E-Learnings | INP002 (Nurse Start of Shift – 15 min) INP282 (Nurse Transfer Overview – 15 min) INP004a (Nurse Admission Overview Part 1 – 30 min) INP004b (Nurse Admission Overview Part 2 – 20 min) | | |

| Course | Description | Objectives | Time / Date - 4 hours |
|--------------------------------|---|--|---------------------------------------|
| EpiCare Inpatient RN 400 | This classroom based course is for: Registered Nurses (RN), (Adult, ICU, Pediatrics, NICU, Behavioral Health) Licensed Practical Nurses (LPN), and Medical Assistants (MA) working in an inpatient setting. | In this course you learn how to document blood administration and restraints, how to document a rapid response or code and how to place hospital charges. You will also complete independent exercises based on complete workflows, (ie: admission/transfer and discharge) that will include functionality learned in Nurse 100, Nurse 200 and Nurse 300. | 1:00p-4:30p, Friday, twice monthly |
| E-Learnings | INP006 (Physician and Nurse Discharge Overview – 30 min) INP066 (Placing Hospital Charges – 5 min) SFCT – EPIC elearning Blood Product Administration Module (BPAM – 10 min) | | |

CURRICULUM: EpiCare ASAP (Emergency Department) Provider

| Course | Description | Objectives | Time / Date – 5 hours |
|------------------------------------|--|---|--|
| EpiCare ASAP ED Provider 100 | This classroom based course is for ED Providers: MD's, PA's, APRN's Who will be working in EpiCare during the | In this course, you will learn how to use the different pieces of functionality in EpiCare, including: navigating ASAP; reviewing patient charts; managing orders; creating documentation; documenting procedures; admitting, transferring, and discharging patients; | Please check HealthStream for times & dates |
| | patient care process. | As it all relates to patients in the Emergency Department. | |
| Pre-requisite E-Learnings | ED001 (Overview of Hyperspace for ASAP Users) | | Watch in HealthStream |
| L-Leannings | ED150 (Signing In and Getting up to Speed) – 5 minutes ED006 (Patient Tracking) - 10 minutes ED304 (Sort Charts by Priority on the Track Board) – 1 minute ED014 (Placing Orders from an Order Sets) – 5 minutes ED015 (Placing Orders Using Quick Lists) – 5 minutes ED153 (Preparing a Patient for an Exam) – 5 minutes ED016 (Documenting an Exam) – 10 minutes | | TiealthOtream |

| Course | Description | Objectives | Time / Date - 5 hours |
|--------------------|---|--|-----------------------------|
| EpiCare ASAP | This classroom based course is for ED | In this course, you will learn how to use different pieces of | Please check |
| ED Provider 200 | Providers: | functionality in EpiCare including: Use of SmartTools; Situational | HealthStream for times & |
| 200 | MD's, PA's, APRN's | Awareness; Personalization Lab; Independent Exercises. | dates |
| | Who will be working in EpiCare during the | | |
| | patient care process. | | |
| Pre-requisite | ED017 (Review Results) – 5 minutes | | Watch in |
| E-Learnings | ED155 (Discharging a Patient) – 5 minutes | | HealthStream |
| | ED307 (Complete Discharge Documentation Using | g Smart Sets) – 1 minute | |
| | ED008 (ED Shift Change) - 5 minutes | | |
| | ED309 (Mark Charts as Complete) – 1 minute | | |
| | ED313 (Finding Patients You've Recently Treated |) – 1 minute | |

CURRICULUM: EpiCare ASAP (Emergency Department) Nurse

| Course | Description | Objectives | Time / Date – 5 hours |
|------------------------------|--|--|--|
| EpiCare ASAP EDRN 100 | This classroom based course is for EDRN: Who will be working in EpiCare during the patient care process. | In this course, you will learn how to use the different pieces of functionality in EpiCare, including: navigating ASAP; reviewing patient charts; managing orders; creating documentation; admitting, transferring, and discharging patients; | Please check HealthStream for times & dates |
| | | As it all relates to patients in the Emergency Department. | |
| Pre-requisite E-Learnings | ED001 (Overview of Hyperspace for ASAP Users) ED150 (Signing In and Getting up to Speed) – 5 m ED006 (Patient Tracking) - 10 minutes ED007 (Overview of History/Medications/Allergies) ED015 (Placing Orders Using Quick Lists) – 5 minute ED005 (Introduction to the ED Narrator) – 5 minute | inutes) – 10 minutes utes | Watch in HealthStream |

| Course | Description | Objectives | Time / Date — 5 hours |
|--------------------------|---|---|---|
| EpiCare ASAP EDRN 200 | This classroom based course is for EDRN: | In this course, you will learn how to use the different pieces of functionality in EpiCare; administering medications/blood products; | Please check HealthStream for times & |
| | Who will be working in EpiCare during the patient care process. | using Specialty Narrators; reviewing Boarder Patients. | dates |
| | | As it all relates to patients in the Emergency Department. | |
| Pre-requisite | ED009 (MAR/Medication Administration) - 10 mir | nutes | Watch in |
| E-Learnings | ED008 (ED Shift Change) - 5 minutes | | HealthStream |
| - | ED313 (Finding Patients You've Recently Treated | d) – 1 minute | |
| | ED305 (Personalize the Narrator) – 1 minute | | |
| | EpiCare Code Simulation Video – 6 minute video | | |
| | EpiCare Trauma Simulation Video - 15 minutes | | |
| | | | |

CURRICULUM: EpiCare ASAP (Emergency Department) Tech

| Course | Description | Objectives | Time / Date - 4 hours |
|-------------------------|--|---|--|
| EpiCare ASAP ED Tech | This classroom based course is for ED Tech: Who will be working in EpiCare during | In this course, you will learn how to use the different pieces of functionality in EpiCare, including: navigating ASAP; reviewing patient charts; reviewing reports; managing tasks; documenting using the ED Narrator. | Please check HealthStream for times & dates |
| | the patient care process. | As it all relates to patients in the Emergency Department. | |
| Pre-requisite | ED001 (Overview of Hyperspace for ASA | | Watch in |
| E-Learnings | ED150 (Signing In and Getting up to Spe | eed) – 5 minutes | HealthStream |
| | ED006 (Patient Tracking) - 10 minutes | | |
| | ED008 (ED Shift Change) - 5 minutes | | |
| | ED305 (Personalize the Narrator) – 1 minute ED313 (Finding Patients You've Recently Treated) – 1 minute | | |
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CURRICULUM: EpiCare ASAP (Emergency Department) ED Clerk (Secretary)

| Course | Description | Objectives | Time / Date – 3 hours |
|-------------------------------|--|---|---|
| EpiCare ASAP ED Clerk | This classroom based course is for ED Clerk: Who will be working in EpiCare during the patient care process. | In this course, you will learn how to use the different pieces of functionality in EpiCare, including: navigating ASAP; reviewing patient charts; Consult Tracking; Patient Transport; Reviewing Report As it all relates to patients in the Emergency Department. | Please check HealthStream for times & dates |
| Pre-requisite E- Learnings | ED001 (Overview of Hyperspace for ASAP Users) - 10 minutes ED006 (Patient Tracking) - 10 minutes ED040 (Consult Tracking) – 10 minutes | | Watch in HealthStream |

CURRICULUM: EpiCare ASAP (Emergency Department) ED Crisis Worker

| Course | Description | Objectives | Time / Date – 5 hours |
|-------------------------------|--|---|---|
| EpiCare ASAP EDCW | This classroom based course is for ED Crisis Worker: Who will be working in EpiCare during the patient care process. | In this course, you will learn how to use the different pieces of functionality in EpiCare, including: navigating ASAP; reviewing patient charts; documenting Consults; Completing Forms;Consult Tracking. As it all relates to patients in the Emergency Department. | Please check HealthStream for times & dates |
| Pre-requisite E- Learnings | ED001 (Overview of Hyperspace for ASAP Users) - 10 minutes ED006 (Patient Tracking) - 10 minutes ED040 (Consult Tracking) – 10 minutes | | Watch in HealthStream |

CURRICULUM: EpiCare Beacon Oncology Provider

| Course | Description | Objectives | Time / Date – 4 hours |
|----------------------|---|--|------------------------------|
| EpiCare Beacon | This classroom based course is designed for: | At the conclusion, participants should be able to: update and manage treatment plans, therapy plans, | Please check Healthstream |
| Oncology Provider | The medical Oncology Physician, APRN, PA and NP | blood transfusion therapy plans, and how to transition a patient's care between outpatient and inpatient. | for times & dates |
| | who will need to know Beacon inpatient and ambulatory functionality . | Staging a patient's cancer, how to effectively use the Synopsis activity, review the Oncology history activity and Oncology reporting will also be reviewed. | |
| E- | ONC003- Modifying the Treatment Plan | | • |
| Learnings | ONC005- Cancel or Defer Treatment Plans | | |
| | ONC060 - Staging a Patient's Cancer | | |

CURRICULUM: EpiCare Beacon Non-Medical Oncology Provider

| Course | Description | Objectives | Time / Date - 3 hours |
|----------------------|---|---|------------------------------|
| EpiCare Beacon | This classroom based course is designed for: | At the conclusion, participants will know how to: stage a patient's cancer and how to effectively use | Please check Healthstream |
| Non- Medical | The non-medical Oncology Physician, APRN, PA and NP | the Synopsis activity. A detailed overview will be provided of an oncology summary report which | for times & dates |
| Oncology Provider | who will need to know Beacon inpatient and ambulatory functionality . | encompasses treatment plans and therapy plans. Finally users will work with the oncology history activity and oncology reporting. | |
| E- Learnings | ONC050- Overview of Treatment Plans ONC060- Staging a Patient's Cancer | · · · · · · · | |

CURRICULUM: EpiCare Beacon Inpatient Nurse

| Course | Description | Objectives | Time / Date – 2 hours |
|--------------------|--|---|------------------------------|
| EpiCare Beacon | This classroom based course is designed for: | At the conclusion, participants should be able to: Navigate and document a chemotherapy | Please check Healthstream |
| Inpatient Nurse | The medical Oncology Inpatient Nurse | infusion visit in Epic and document in the oncology nursing flowsheets. Also, users will | for times & dates |
| | who will need to know Beacon inpatient functionality . | administer orders within a treatment plan, and learn how to defer and cancel treatment. Finally users will work with the oncology history activity and oncology reporting. | |
| E- Learnings | ONC005- Cancel or Defer Treatment Plans ONC050- Overview of Treatment Plans | | |

CURRICULUM: EpiCare Beacon Outpatient Nurse

| Course | Description | Objectives | Time / Date - 3 hours |
|---------------------|---|---|------------------------------|
| EpiCare Beacon | This classroom based course is designed for: | At the conclusion, participants should be able to: Navigate and document a chemotherapy | Please check Healthstream |
| Outpatient Nurse | The medical Oncology Outpatient Nurse | infusion visit in Epic and document in the oncology nursing flowsheets. Also, users will | for times & dates |
| | who will need to know Beacon Outpatient functionality . | learn how to defer and cancel treatment, administering therapy plans and blood transfusion therapy plans. Finally, users will work with the oncology history activity and oncology reporting. | |
| E- Learnings | ONC005 - Cancel or Defer Treatment Plans ONC050- Overview of Treatment Plans | | |

CURRICULUM: EpiCare Beacon Non-Medical Outpatient Nurse

| Course | Description | Objectives | Time / Date – 2 hours |
|---------------------|---|---|------------------------------|
| EpiCare Beacon | This classroom based course is designed for: | At the conclusion, participants should be able to: review the oncology summary report which | Please check Healthstream |
| Non- Medical | The non-medical Oncology Outpatient Nurse | encompasses treatment plans and therapy plans. Finally users will learn how to effectively | for times & dates |
| Outpatient Nurse | who will need to know Beacon Outpatient functionality . | use the oncology view in the synopsis activity, the oncology history activity and oncology reporting. | |
| E- Learnings | ONC050- Overview of Treatment Plans | | 1 |

CURRICULUM: EpiCare Beacon Cancer Center Pharmacist

| Course | Description | Objectives | Time / Date |
|------------|--|--|--------------|
| EpiCare | This classroom based course is designed for: | At the conclusion, participants should be able to: | Please check |
| Beacon | | Demonstrate how to effectively use the | Healthstream |
| Cancer | The Cancer Center Pharmacist | Synopsis activity, how to properly use and | for times & |
| Center | | manage treatment plans, AUC dosing, therapy | dates |
| Pharmacist | who will need to know Beacon Outpatient functionality. | plans, and transitioning care between | |
| | | outpatient and inpatient. Finally users will learn | |
| | | how to work with the oncology reporting. | |
| | | | |
| E- | ONC050- Overview of Treatment Plans | | |
| Learnings | ONC003- Modifying the Treatment Plan | | |
| | | | |

CURRICULUM: EpiCare Beacon Staff Pharmacist

| Course | Description | Objectives | Time / Date |
|------------|---|--|--------------|
| EpiCare | This classroom based course is designed for: | At the conclusion, participants should be able to: | Please check |
| Beacon | | Demonstrate how to effectively use the | Healthstream |
| Staff | The Staff Pharmacist | Synopsis activity, how to properly use and | for times & |
| Pharmacist | | manage treatment plans, AUC dosing, therapy | dates |
| | who will need to know Beacon Inpatient functionality. | plans, and transitioning care between | |
| | | outpatient and inpatient. | |
| E- | ONC050- Overview of Treatment Plans | | |
| Learnings | ONC003 - Modifying the Treatment Plan | | |
| | | | |